

Datacentrix Holdings Limited
 Incorporated in the Republic of South Africa
 (Registration number: 1998/006413/06)
 Share code: DCT
 ISIN: ZAE000016051
 ("Datacentrix")

Investor news

FULFILMENT OF THE CONDITIONS PRECEDENT AND FINALISATION ANNOUNCEMENT

Datacentrix Shareholders are referred to the announcement released on SENS on Thursday, 10 November 2016 and in the press on Friday, 11 November 2016 wherein they were advised that Pinnacle, through DCT Holdings (Pty) Ltd ("DCT Holdings"), has made an offer to Datacentrix to acquire 100% of the issued ordinary share capital of Datacentrix excluding treasury shares and shares that DCT Holdings already owns (the "Proposed Transaction"), and the Circular which was issued on Thursday, 8 December 2016, containing details of the Proposed Transaction.

Datacentrix Shareholders are also referred to the SENS announcement published on 11 January 2017, regarding the results of the general meeting ("General Meeting") in which the special resolutions and the ordinary resolutions, were passed by the requisite majority of votes of Datacentrix Shareholders present in person or represented by proxy at the General Meeting.

Capitalised terms used in this announcement that are not otherwise defined, bear the meanings ascribed to them in the Circular.

Datacentrix Shareholders are advised that the Takeover Regulation Panel has issued a Compliance certificate in terms of section 121(b)(i) of the Companies Act, 2008 (Act No. 71 of 2008). All conditions precedent to the Proposed Transaction have therefore been fulfilled, and the important dates and times are now final and are as follows:

	2017
Scheme LDT, being the last day to trade Datacentrix Shares on the JSE in order to be recorded in the Register to receive the Scheme Consideration, on	Tuesday, 7 February
Suspension of listing of Datacentrix Shares on the JSE to take place at the commencement of trade on	Wednesday, 8 February
Scheme Consideration Record Date, being the date on which Scheme Participants must be recorded in the Register to receive the Scheme Consideration, by close of trade on	Friday, 10 February
Operative Date of the Scheme on	Monday, 13 February
Scheme Consideration to be paid/posted to Scheme Participants who are Certificated Shareholders (provided their form of surrender and transfer and Documents of Title are received on or prior to 12:00 on the Scheme Consideration Record Date) on	Monday, 13 February
Scheme Participants who are Dematerialised Shareholders to have their accounts (held at their CSDP or broker) credited with the Scheme Consideration on	Monday, 13 February
Termination of listing of Datacentrix Shares on the JSE to take place at the commencement of trade on	Tuesday, 14 February

Midrand
 30 January 2017

Sponsor to Pinnacle and Transaction Sponsor to Datacentrix
 Deloitte & Touche Sponsor Services Proprietary Limited

Deloitte.

Legal Adviser to Pinnacle and Datacentrix
 TWB



Independent Expert

Mazars Corporate Finance Proprietary Limited



About Datacentrix:

Datacentrix provides leading ICT integration services and solutions to South African organisations, ensuring their success and sustainability into the digital age. The company remains resolute in its approach to partner with its customers, equipping them with valuable insight and helping to align their ICT undertakings with their business strategy.

Datacentrix offers a deeply specialised skills component and is endorsed by the world's foremost technology partners. The company is recognised for its agility, in-depth industry knowledge, proven capability and strong overall performance.

For more information, please visit www.datacentrix.co.za