



Investors News

DCT - Datacentrix Holdings Limited

DATACENTRIX HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 1998/006413/06
JSE code: DCT
ISIN: ZAE000016051 ("the company")

NOTIFICATION IN TERMS OF SECTION 122(3) OF THE COMPANIES ACT AND PARAGRAPH 3.83(b) OF THE LISTINGS REQUIREMENTS OF JSE LIMITED

Shareholders are referred to the 'Change in Shareholding' announcement released on SENS on 7 June 2013 wherein it is stated, *inter alia*, that Pinnacle Technology Holdings Limited ("Pinnacle") (or a nominated wholly-owned subsidiary of Pinnacle) will, subject to approval (to the extent required) of the Competition Authorities, acquire in one indivisible transaction, 61,152,467 ordinary shares in the Company (representing approximately 29.79%) from Co-ordinated Network Investments Proprietary Limited and Hoolican Investments Proprietary Limited ("the Acquisition").

Shareholders are further referred to the announcement released on SENS on 30 October 2013 by Pinnacle wherein it stated, *inter alia*, that on 30 October 2013, Competition Authorities approval was granted, with certain conditions, and accordingly, the Acquisition is now unconditional.

Furthermore, in compliance with section 122(3)(b) of the Companies Act, 2008 (Act 71 of 2008) ("Companies Act") as amended and paragraph 3.83(b) of the Listings Requirements of JSE Limited, shareholders are advised that Datacentrix has received notifications in terms of section 122(1) of the Companies Act that Pinnacle has acquired a beneficial interest in the securities of the Company, such that their entire beneficial interest amounts to 33.38% of the total number of securities in issue, and that Co-ordinated Network Investments Proprietary Limited and Hoolican Investments Proprietary Limited have reduced their beneficial interests in the total number of securities in issue to 0.0%.

As required in terms of section 122(3)(a) of the Companies Act, Datacentrix has filed the required notices with the Takeover Regulation Panel.

Johannesburg

1 November 2013

Sponsor

Merchantec Capital