



## Investors News

### DCT - Datacentrix Holdings Limited

DATACENTRIX HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
Registration number: 1998/006413/06  
JSE code: DCT  
ISIN: ZAE000016051 ("the company")

## UPDATE TO THE ACQUISITION OF NOKUSA ENGINEERING INFORMATICS PROPRIETARY LIMITED ("NOKUSA ENGINEERING INFORMATICS") AND WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Further to the terms announcement released on SENS on 14 December 2012 relating to the Acquisition of the Nokusa Engineering Informatics, and using the terms defined therein unless otherwise stated, shareholders are hereby provided with an update thereto.

### 1. PRO FORMA FINANCIAL EFFECTS

The table below sets out the unaudited pro forma financial effects of the Acquisition, on Datacentrix's earnings per share, headline earnings per share, net asset value per share and tangible net asset value per share.

The unaudited pro forma financial effects have been prepared to illustrate the impact of the Acquisition on the reported financial information of Datacentrix for the six months ended 31 August 2012, had the Acquisition occurred on 1 March 2012 for statement of comprehensive income purposes and on 31 August 2012 for statement of financial position purposes. The unaudited pro forma financial effects have been prepared using accounting policies that comply with International Financial Reporting Standards and that are consistent with those applied in the annual financial statements of Datacentrix for the year ended 29 February 2012.

The unaudited pro forma financial effects, which are the responsibility of the directors, are provided for illustrative purposes only and, because of their pro forma nature may not fairly present Datacentrix's financial position, changes in equity, results of operations or cash flow.

	Before the Acquisition	After the Acquisition	Percentage change (%)
Basic earnings per share (cents)	19.1	19.0	(0.7%)
Headline earnings per share (cents)	19.2	19.0	(1.1%)
Net asset value per share (cents)	240.3	240.2	(0.1%)
Tangible net asset value per share (cents)	227.5	205.2	(9.8%)
Weighted average number of shares in issue (000's)	195 798	195 798	-
Total number of shares in issue (000's)	195 798	195 798	-

#### Notes:

1. The amounts in the "Before the Acquisition" column relate to the unaudited financial interim results of Datacentrix for the six months ended 31 August 2012.
2. The amounts in the "After the Acquisition" column reflect the financial effects of the Acquisition on Datacentrix as if it had occurred on 1 March 2012 for statement of comprehensive income purposes and on 31 August 2012 for statement of financial position purposes.
3. The purchase price will be settled by way of a cash consideration of R45.75 million, funded from existing cash resources.
4. The effects on basic earnings per share and headline earnings per share are calculated based on the assumption that the Acquisition was effected on 1 March 2012.
5. The effects on net asset value per share and tangible net asset value per share are calculated based on the assumption that the Acquisition was effected on 31 August 2012.

## **2. WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT**

Further to the cautionary announcement released on SENS on 14 December 2012, shareholders are advised that as the pro forma financial effects of the Acquisition have been disclosed in paragraph 1 above, caution is no longer required to be exercised when dealing in the Company's securities.

**Johannesburg**

31 January 2013

**Sponsor and Corporate Adviser**

Merchantec Capital