

Investor News

DCT – Datacentrix Holdings Limited

Datacentrix Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/006413/06)
Share code: DCT
ISIN: ZAE000016051
("Datacentrix")

PNC – Pinnacle Holdings Limited

Pinnacle Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1986/000334/06)
Share code: PNC
ISIN: ZAE000184149
("Pinnacle")

RESULTS OF THE MANDATORY OFFER TO THE REMAINING SHAREHOLDERS OF DATACENTRIX HOLDINGS LIMITED

Pinnacle and Datacentrix shareholders ("Shareholders") are referred to the joint announcement released on the Stock Exchange News Service of the JSE Limited on Monday, 16 November 2015, notifying Shareholders of the opening of the offer by Pinnacle to acquire all of the ordinary shares in Datacentrix ("Datacentrix Shares") that it did not already own (the "Offer").

Shareholders are advised that the Offer has now closed and that pursuant to the Offer, Pinnacle has acquired a further 19 791 464 Datacentrix Shares resulting in Pinnacle's shareholding in Datacentrix increasing to 108 311 512 Datacentrix Shares, which represents 55.30% of Datacentrix's total voting Shares in issue.

Johannesburg

11 January 2016

Investment bank, corporate adviser and transaction sponsor to Pinnacle

Investec Bank Limited

Sponsor to Pinnacle

Deloitte & Touche Sponsor Services Proprietary Limited

Legal Adviser to Pinnacle

Tugendhaft Wapnick Banchetti and Partners

Reporting accountant

BDO South Africa Incorporated

Corporate adviser and transaction sponsor to Datacentrix

Merchantec Capital

Independent Expert to Datacentrix

Nodus Capital