

Vision

Datacentrix strives to be the **partner of choice** for IT infrastructure, business solutions and related services to **corporate** South Africa by **investing in people**, maximising stakeholder wealth, embracing economic **empowerment** and representing **leading partners** with distinction.

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Key Financial Indicators

Revenue decreased 1% to R764 million

Operational performance (EBITDA) decreased 2% to R57 million

Headline earnings per share (HEPS) decreased 10% to 20.7 cents

Earnings per share (EPS) decreased 16% to 16.3 cents

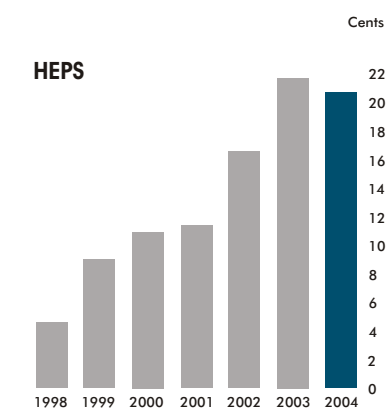
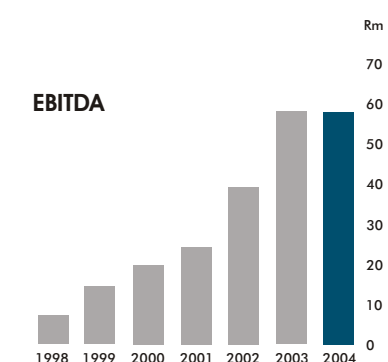
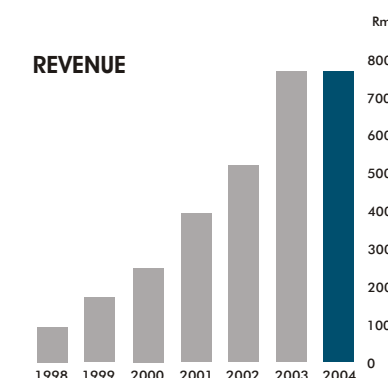
Cash generated from operating activities of R28 million

R131 million cash on hand, with no interest-bearing debt

Net asset value per share increased 17% to 97.0 cents

Tangible net asset value per share increased 27% to 80.7 cents

Capital distribution of 6.9 cents per share proposed



Six Year Review	2004	2003	2002	2001	2000	1999
Revenue (R'000)	763 782	770 738	521 581	394 064	248 437	168 239
EBITDA (R'000)	57 162	58 315	39 378	24 298	19 936	14 676
Total assets (R'000)	318 479	317 993	255 013	186 401	135 715	95 579
Cash holdings (R'000)	131 022	117 784	71 460	45 089	50 427	44 613
HEPS (cents)	20.7	22.9*	16.7	11.3	11.0	9.0
EPS (cents)	16.3	19.5*	13.5	9.7	11.0	9.0
Tangible net asset value (cents)	80.7	68.9	54.9	31.3	29.8	32.9
Net asset value (cents)	97.0	88.2	63.8	44.7	29.8	32.9
Actual number of shares in issue ('000)	199 862	193 081	187 008	161 830	159 287	154 455
Number of employees	453	390	287	238	125	101

* Restated due to change in accounting policy (refer notes 9 and 10).